



CONFIDENTIAL BUYER PROFILE

Date _____

VR Agent Name _____

Buyer Name _____

Address _____

City, State, Zip _____

Work Phone _____ Home Phone _____ Fax _____

E-Mail Address _____ Cell Phone _____

Current Occupation _____ Hobbies _____

Business Interests _____

Have you owned your own business before? _____

Amount of money set aside for business acquisition? _____

Additional working capital available? _____

How soon will you be ready to buy a business? _____

Minimum monthly income required? _____

Who else will be involved in the business? _____

If you had a Crystal Ball, what businesses would be most desirable to you?



FINANCIAL STATEMENT
STRICTLY CONFIDENTIAL

Name: _____

Street: _____

City: _____ State: _____ Zip Code: _____

Assets

Cash on Hand and in Banks	\$
U.S. Government Securities	
Accounts, Loans and Notes Receivable	
Cash Surrender Value Life Insurance	
Value of Businesses Owned	
Other Stocks and Bonds	
Real Estate	
Automobiles- Number ()	
Household Furnishing and Personal Effects	
Other Assets (itemized)	

Total Assets \$

Liabilities and Net Worth

Notes Payable	\$
Liens on Real Estate	
Other Liabilities (Itemized)	

Total Liabilities \$

Net Worth \$

Source of Income

Salary	\$
Dividends and Interest	
Bonus and Commissions	
Real Estate Income	
Other Income	
Total Income	\$

The undersigned certifies that this information was provided by him and is true and correct.

Date: _____ Signature: _____ Home Phone: _____